

BUCKHEAD OFFICE MARKET

1ST QUARTER - 2016 ATLANTA

SUBMARKET HIGHLIGHTS

- Demand for loft units under construction as well as office development is increasing in Brookhaven & Chamblee. Developers are working towards a solution for those who don't want to commute into Buckhead and have a more affordable office space.
- Former Aarons capitalizing on Buckhead's HQ will be converted to a bullish office market into loft office space. The property is located next to The Shops Buckhead Atlanta.
- "Project Voice", an undisclosed global financial technology firm, will be relocating their HQ to Atlanta and bringing over 140 new jobs to the city.
- Origin Capital Partners has purchased 3328 Peachtree Rd. Origin jumped at the opportunity to purchase the building, which is fully leased and in a desirable Buckhead location.

RECENT LEASING ACTIVITY

Company	Building	Space Size
Raymond James Financial	Two Buckhead Plaza	45,381
Dr. Frank Yelin	The Palisades Medical Office	21,543
Cortland Partners	Monarch Tower	15,499
Stephens, Inc.	3344 Peachtree Rd NE	13,251

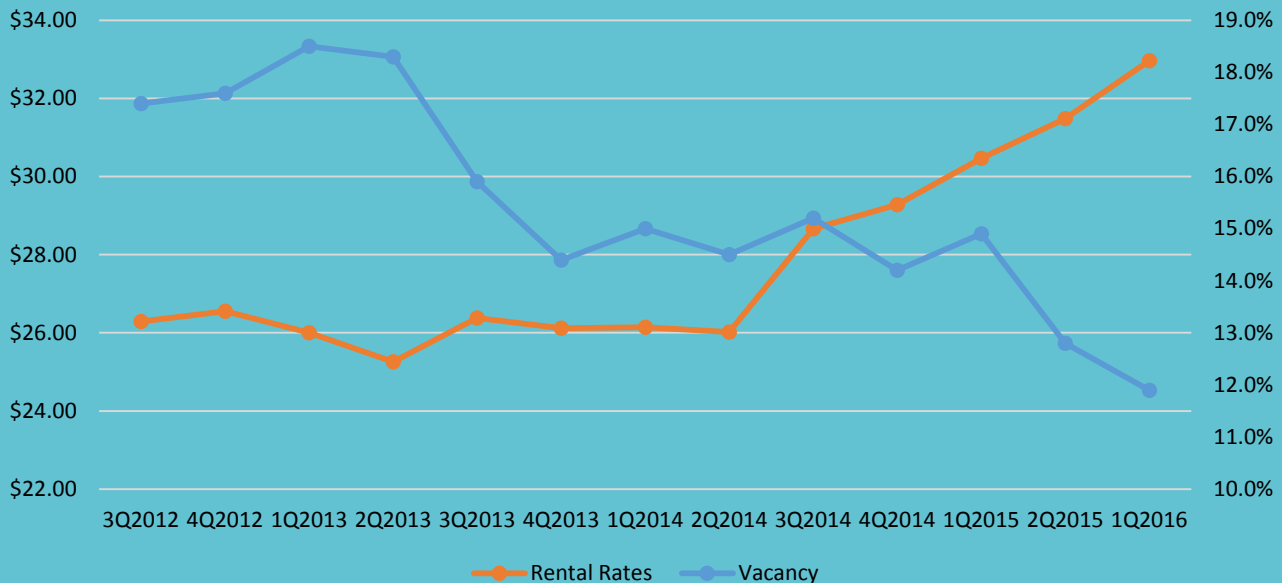
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CLASS A OFFICE - MARKET INDICATORS

Total Inventory	15,919,237 SF
Vacancy	11.9%
YTD Absorption	25,352 SF
Under Construction	594,563 SF
Quoted Rates	\$32.97 PSF

MARKET INDICATORS



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