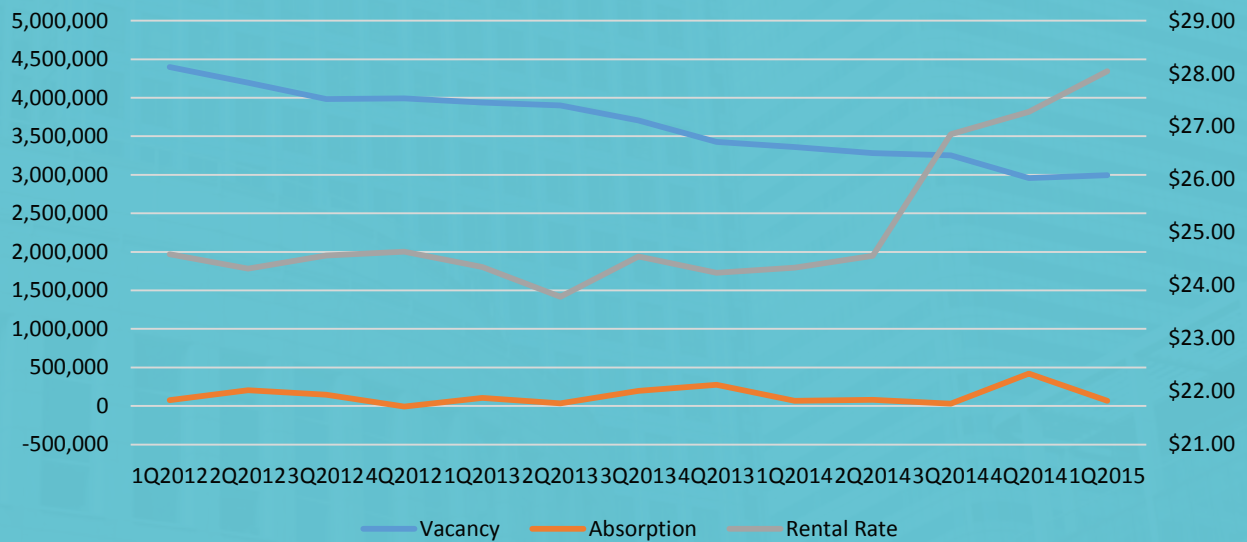


# BUCKHEAD OFFICE MARKET

1ST QUARTER - 2015 ATLANTA

MARKET INDICATORS	1Q2015	4Q2014	3Q2014	TOTAL MARKET
Existing Inventory	22,510,556 SF	22,510,556 SF	22,385,556 SF	303,886,062 SF
Vacancy	13.3%	14.5%	14.6%	14.1%
Net Absorption	67,619 SF	327,263 SF	33,225 SF	703,081 SF
Deliveries	0 SF	125,000 SF	0 SF	212,800 SF
Under Construction	500,000 SF	500,000 SF	625,000 SF	1,774,433 SF
Quoted Rates	\$28.05 PSF	\$27.28 PSF	\$26.86 PSF	\$19.45 PSF

## MARKET INDICATORS



# BUCKHEAD OFFICE MARKET

1ST QUARTER - 2015 ATLANTA

## RECENT LEASING ACTIVITY

PROPERTY	SF	TENANT
The Forum at West Paces	47,684 SF	Varian
Atlanta Financial Center East Tower	21,750 SF	SunTrust
Buckhead Tower at Lenox Square	20,838 SF	Applied Systems
Lenox Towers South	11,195 SF	Cox Delta

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Merger / Integration Services  
Build-to-Suit / Design Services  
Property Acquisition / Disposition  
Broker Opinion of Value  
Developer Bid

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Cash Grants  
Training Grants  
Sales Tax Rebates  
Utility Rate Concessions  
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Competition Analysis / Restrictions

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M&A Evaluation  
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Installation Oversight  
Lease Language Review